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Customer Request Creation

The Customer Service module of the AiM application is used to collect requests for repairs, and maintenance tasks, directly from customers via an outward facing screen. Multiple customer request screens are available for use, however, many organizations create their own versions of this screen.

In the case of East Carolina University, the Customer Request Web Page is used to capture customer requests, for problems to be reported, or work to be completed within the AiM application.

All requests will be entered using the customer request portal, unless instructed otherwise.

Note: Entry Points on any AiM screen that are outlined in red represent a required field that must be filled in to continue to the next screen. Requestor and Department are fields that do not default with the red “required” outline, but are required for many processes.

Customer Request Creation from the Customer Request Portal

This method is used to create and submit a Customer Request from the customer portal.

Logging into the Customer Request Portal:

1) Log into the Customer Request Portal: https://assetworks.ecu.edu/cr/UserLoginValidation.xhtml

Figure 1

User Name: This field is populated with the user’s Pirate ID.
Password: This field is populated with the password.
Login: Clicking the login button passes the user login and password information to the system.
2) Enter your login ID (Pirate ID) and password, then click the “Login Button”

![Login Screen](image1)

Figure 2

3) The “User Data View” screen. The user may verify their login information, and then click “Menu” to proceed to the next page.

![User Data View Screen](image2)

Figure 3
4) Select “Enter a new request” from the Customer Service Request screen.

5) Select the appropriate Property ID by clicking on the ‘Zoom’ Icon, to the right of the ‘Property ID’ field.
6) Select from the list of available properties, by choosing the description of the desired property.

Note: There may be multiple pages of properties to choose from. If needed, use the arrows at the top of the list to navigate through the returned pages of results.

Figure 6

7) Optional: Select the room # associated with the request by clicking on the ‘Zoom’ Icon , to the right of the ‘Room #’ field.

Figure 7
8) Optional: Select the appropriate room number for the request, by choosing the description of the desired location.

![Location Browse Select](image)

Figure 8

9) Once the appropriate Property/Location has been selected, click ‘Enter Request’

![Request Property Location](image)

Figure 9
10) Enter a full yet concise description of the issue being reported. **WARNING** The Description of Request field is limited to 255 characters. The system will allow you to enter more, but all the information will not transfer to the database. The character limit is reached in approximately 3 lines. Once the box expands or starts scrolling (depending on browser), you have exceeded the 255 character limit.

11) Optional: Enter a Desired Completion Date, Problem Code (if known), Additional Contact Info, and Banner FOP (if known).
12) Once all required information has been entered, and a full description of the issue being reported is present, click “Save Request”.

![Figure 12](image12)

13) Your Customer Request has been submitted. Note: The request number is displayed for future reference.

![Figure 13](image13)

**WARNING** The application will log you out after 30 minutes of inactivity, but it does not appear that you are logged out.
Quick Steps

1) Log into the Customer Request Portal: https://assetworks.ecu.edu/cr/UserLoginValidation.xhtml
2) Enter your login ID (Pirate ID) and password, then click the "Login Button"
3) The "User Data View" screen. The user may verify their login information, and then click "Menu" to proceed to the next page.
4) Select "Enter a new request" from the Customer Service Request screen.
5) Select the appropriate Property ID by clicking on the ‘Zoom’ Icon , to the right of the ‘Property ID’ field.
6) Select from the list of available properties, by choosing the description of the desired property.
7) Optional: Select the room # associated with the request by clicking on the ‘Zoom’ Icon , to the right of the ‘Room #’ field.
8) Optional: Select the appropriate room number for the request, by choosing the description of the desired location.
9) Once the appropriate Property/Location has been selected, click ‘Enter Request’
10) Enter a full yet concise description of the issue being reported. **WARNING** The Description of Request field is limited to 255 characters. The system will allow you to enter more, but all the information will not transfer to the database. The character limit is reached in approximately 3 lines. Once the box expands or starts scrolling (depending on browser), you have exceeded the 255 character limit.
11) Optional: Enter a Desired Completion Date, Problem Code (if known), Additional Contact Info, and Banner FOP (if known).
12) Once all required information has been entered, and a full description of the issue being reported is present, click "Save Request”
13) Your Customer Request has been submitted. Note: The request number is displayed for future reference.

**WARNING** The application will log you out after 30 minutes of inactivity, but it does not appear that you are logged out.